

E-Filed On 7-26-10

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**UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re:
 RIVIERA HOLDINGS CORPORATION

**Case No.: 10-22910 -LBR
 Chapter 11 Jointly Administered with:**

☒ Affects this Debtor.

10-22913-LBR Riviera Operating Corp.
 10-22915-LBR Riviera Black Hawk, Inc.

☐ Affects all Debtors.

☐ Affects RIVIERA OPERATING CORPORATION

Date: N/A

☐ Affects RIVIERA BLACK HAWK, INC.

Time: N/A

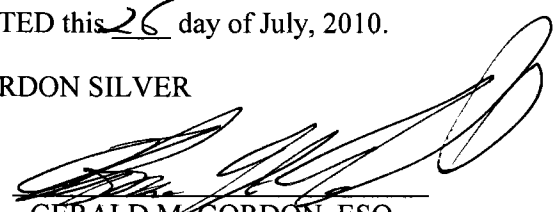
AMENDMENT COVER SHEET

The following items have been amended in the above named bankruptcy proceeding (check all applicable boxes).

- ☐ Voluntary Petition (specify reason for amendment) _____
- ☒ Summary of Schedules
- ☒ Schedule A – Real Property
- ☒ Schedule B – Personal Property
- ☒ Schedule C – Property Claimed as Exempt
- ☒ Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
- ☒ Add/delete creditor(s), change amount or classification of debt - **\$26.00 fee required.**
- ☐ Add/change address of already listed creditor – **no fee**
- ☒ Schedule G – Schedule of Executory Contracts & Expired Leases
- ☒ Schedule H – Codebtors
- ☒ Schedule I – Current Income of Individual Debtor(s)
- ☒ Schedule J – Current Expenditures of Individual Debtor(s)
- ☒ Declaration Regarding Schedules
- ☒ Statement of Financial Affairs and/or Declaration
- ☒ Disclosure of Compensation of Attorney for Debtor
- ☒ Other: List of Equity Security Holders; Corporate Ownership Statement; Amended Top 20

DATED this 26 day of July, 2010.

GORDON SILVER

By: 
 GERALD M. GORDON, ESQ.
 THOMAS H. FELL, ESQ.
 [Proposed] Attorneys for Debtors

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re Riviera Holdings Corporation

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Meeting Bridge 15334 Collections Ctr Dr Chicago, IL 60693	Meeting Bridge 15334 Collections Ctr Dr Chicago, IL 60693	Phone conferencing service		406.39

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

7-26-10

Signature


 Tullio Marchionne
 Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re **Riviera Holdings Corporation**

Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	157,200,000.00		
B - Personal Property	Yes	4	13,607,711.37		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		275,632,774.11	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		406.39	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		15			
Total Assets			170,807,711.37		
Total Liabilities				275,633,180.50	

United States Bankruptcy Court
District of Nevada

In re **Riviera Holdings Corporation**

Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Riviera Holdings Corporation

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Riviera Hotel & Casino Location: 2901 Las Vegas Blvd. So., Las Vegas, NV 89109 APN: 162-09-703-001	fee siimple	-	157,200,000.00	275,632,774.11

Sub-Total > **157,200,000.00** (Total of this page)

Total > **157,200,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Operations; Acct No. xxxxx6514	-	189,283.94
		Bank of America Concentration; Acct No. xxxxxxxx7752	-	9,984,656.85
		Wells Fargo; Acct No. xxxxxx4445	-	4,213.57
		Wells Fargo Cash Deposit Workers Comp Reserve	-	272,000.00
		Bank of America; Cash Deposit	-	2,500,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Deposit with Nevada Gaming Control Board	-	15,000.00
		Deposit with Security Exchange Commission	-	11,566.40
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **12,976,720.76**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Owner of Riviera Operating Corporation	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		Aristocrat Club TN00260388 Trade Name	-	Unknown
		Kady's SM00260393 Service Mark		
		Kristofer's SM00260394 Service Mark		
		Pull for the Gold 1,575,681 Service Mark		
		Ristorante Italiano SM00260392 Service Mark		
		Rivco Advertising SM00260396 Service Mark		
		Riviera Hotel & Casino SM00260390 Service Mark		
		The Star of Las Vegas 1,588,239 Service Mark		
		Valley of Games/with design SM00320762 Service Mark		
		Versailles Room TN00260386 Trade Name		
		World's Fare Buffet SM00260397 Service Mark		
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepays-Insurance	-	391,370.62
		Prepays-Professional Fee Retainers	-	202,120.00
		Prepays-Other	-	37,499.99

Sub-Total > **630,990.61**
(Total of this page)
Total > **13,607,711.37**

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (4/10)

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. §522(b)(2)
☒ 11 U.S.C. §522(b)(3)

- ☐ Check if debtor claims a homestead exemption that exceeds
 \$146,450. (Amount subject to adjustment on 4/1/13, and every three years thereafter
 with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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NONE.

B6D (Official Form 6D) (12/07)

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281	X	-	Security Agreement Riviera Hotel & Casino Location: 2901 Las Vegas Blvd. So., Las Vegas, NV 89109 APN: 162-09-703-001				247,771,522.54	106,291,522.00
Value \$			157,200,000.00					
Account No.								
Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901	X	-	Riviera Hotel & Casino Location: 2901 Las Vegas Blvd. So., Las Vegas, NV 89109 APN: 162-09-703-001				27,861,251.57	12,141,251.00
Value \$			157,200,000.00					
Account No.								
Value \$								
Account No.								
Value \$								
Subtotal (Total of this page)							275,632,774.11	118,432,773.00
Total (Report on Summary of Schedules)							275,632,774.11	118,432,773.00

0 continuation sheets attached

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* per deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			6/15/2006				
Basilia Espinoza c/o Ikenna Odunze, Esq. Rosenfeld Roberson 6725 Via Austi Parkway Las Vegas, NV 89119	-		Pending Eighth Judicial District Court Case, #A565473. Personal Injury.	X	X	X	Unknown
Account No.			5/14/2006				
Eugene Pasieka c/o Joshua R. Harris, Esq. Richard Harris Law Firm 801 S. Fourth Street Las Vegas, NV 89101	-		Pending Eighth Judicial District Court Case, #A558692. Personal Injury.	X	X	X	Unknown
Account No.			6/15/2006				
Francisco Espinoza c/o Ikenna Odunze, Esq. Rosenfeld Roberson 6725 Via Austi Parkway Las Vegas, NV 89119	-		Pending Eighth Judicial District Court Case, #A565473. Personal Injury.	X	X	X	Unknown
Account No.			Pending Eighth Judicial District Court Case No. A615323. Personal Injury.				
Jesse Holder c/o Mark Kulla, Esq. Spilfro & Kulla, Chtd. 626 South Third Street Las Vegas, NV 89101	-			X	X	X	Unknown
Subtotal (Total of this page)							0.00

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxx1626 Meeting Bridge 15334 Collections Ctr Dr Chicago, IL 60693	-		7/8/2010 Phone conferencing service				406.39
Account No. Norma Cummings c/o David M. Moore, Esq. Bernstein & Associates 500 S. Fourth Street Las Vegas, NV 89101	-		9/19/2007 Pending Eighth Judicial District Court Case No.593782. Personal Injury.	X	X	X	Unknown
Account No. Ron DeMarco c/o Rosemary Orsini, Esq. Burg Simpson Eldredge Hersh & Jardine 40 Inverness Dr. East Englewood, CO 80112	-		6/6/2007 Age Discrimination suit.	X	X	X	Unknown
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							406.39
Subtotal (Total of this page)							406.39
Total (Report on Summary of Schedules)							406.39

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Anthem Blue Cross Blue Shield Attn: Julie Crume 9133 W. Russell Road Las Vegas, NV 89148	Carrier of Employees Health Insurance (Las Vegas & Black Hawk), dated 1/1/2010
Ernst & Young Attn: Teresa Dieguez 3800 Howard Hughes Parkway, Suite 1450 Las Vegas, NV 89169	Tax Services - statement of work
Ernst & Young Attn: Tom La Placa 3800 Howard Hughes Parkway, Suite 1450 Las Vegas, NV 89169	Assurance and Sarbox work, etc. - engagement letter, dated 6/21/10
Global Resources Attn: Cindy Brinker 3763 Howard Hughes Parkway, Suite 140 Las Vegas, NV 89169	Internal audit services - I.T. testing for 2009 SOX compliance, dated 6/21/10
Gordon & Silver Attn: Gerry Gordon 3960 Howard Hughes Parkway, Ninth Fl. Las Vegas, NV 89169	Legal representation for various issues - engagement letter, dated 1/1/09
Houldsworth Russo Attn: Dianna Russo 170 N. Stephanie, Suite 110 Henderson, NV 89074	Assurance and tax work - ESOP plan Form 5500 compilation, dated 1/19/10
In Touch Attn: Peter Lilienthal 3100 West Lake Street, Suite 430 Minneapolis, MN 55416	Corporate governance - reporting hotline ethics violations, etc., dated 1/1/08
IntraLinks Attn: Jim McClurkin 6625 Curlew Terrace Carlsbad, CA 92011	Corporate records online data storage, dated 2/15/10
Olshan Grudman Frome Rosenweig & Wolosky Attn: Adam Finerman Park Ave Tower, 65 E 55th Street New York, NY 10022	Legal representation for SEC matters - engagement letter, dated 8/20/07

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Patricia Bowen 1930 Village Center Circle #3-187 Las Vegas, NV 89169	Internal audit services - SOX compliance, etc., dated 6/16/09
Pink OTC Markets Attn: John Kallop Issuer Services 304 Hudson St., 2nd Floor New York, NY 10013	Over the counter trading - real time level 2 stock quote display, dated 6/30/09
Principal Financial Group/ Life Insurance Company Attn: Melissa Amaon 711 High Street Des Moines, IA 50392	Administration of Group Dental Insurance and Term Life Insurance, dated 1/1/10
Risk Management Attn: Steve Kawa 4170 S. Decatur Blvd., Suite C-5 Las Vegas, NV 89103	Insurance consulting services, dated 1/2/97
Standard & Poor's Attn: Darrell Stone 55 Water Street, 34th Floor New York, NY 10041	Stock market access and license agreement, 6/24/09
US Foods Attn: Bret Banato 1685 W. Cheyenne Avenue N. Las Vegas, NV 89032	Master purchasing and rebate agreement for food purchases (Las Vegas & Black Hawk), dated 7/1/08
X Roads Attn: Jeff Truitt 1821 East Dyer Road, Suite 225 Santa Ana, CA 92705	Financial advisors - restructuring activities, 3/25/10

B6H (Official Form 6H) (12/07)

In re **Riviera Holdings Corporation**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Riviera Black Hawk, Inc. 444 Main Street Black Hawk, CO 80422	Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281
Riviera Black Hawk, Inc. 444 Main Street Black Hawk, CO 80422	Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901
Riviera Gaming Management of Colorado	Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281
Riviera Gaming Management of Colorado	Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901
Riviera Operating Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281
Riviera Operating Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6J (Official Form 6J) (12/07)

In re Riviera Holdings Corporation

Debtor(s)

Case No. _____

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>0.00</u>
a. Are real estate taxes included?	Yes <u> </u> No <u>X</u>		
b. Is property insurance included?	Yes <u> </u> No <u>X</u>		
2. Utilities:		\$	<u>0.00</u>
a. Electricity and heating fuel		\$	<u>0.00</u>
b. Water and sewer		\$	<u>0.00</u>
c. Telephone		\$	<u>0.00</u>
d. Other _____		\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>0.00</u>
4. Food		\$	<u>0.00</u>
5. Clothing		\$	<u>0.00</u>
6. Laundry and dry cleaning		\$	<u>0.00</u>
7. Medical and dental expenses		\$	<u>0.00</u>
8. Transportation (not including car payments)		\$	<u>0.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>0.00</u>
10. Charitable contributions		\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
a. Homeowner's or renter's		\$	<u>0.00</u>
b. Life		\$	<u>0.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other _____		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
(Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)			
a. Auto		\$	<u>0.00</u>
b. Other _____		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>

18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$	<u>0.00</u>
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19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>0.00</u>
b. Average monthly expenses from Line 18 above	\$	<u>0.00</u>
c. Monthly net income (a. minus b.)	\$	<u>0.00</u>

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
District of Nevada**

In re Riviera Holdings Corporation

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

7-26-10

Signature


Tullio Marchionne
Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **Riviera Holdings Corporation**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$0.00

SOURCE
2010 YTD: Operation of Business (Thru 6/30/10)

\$0.00

2009: Operation of Business

\$0.00

2008: Operation of Business

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached Exhibit 1		\$0.00	\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Basilisa and Francisco Espinoza v. Riviera Holdings Corp.; Riviera Operating Corp.; and Riviera Hotel & Casino; Case No. A565173	Personal Injury	Eighth Judicial District Court, Clark County, Nevada	Pending
Oded Golan v. Riviera Hotel & Casino; Riviera Holdings Corporation; and Riviera Operating Company; Case No. A555139	Personal Injury	Eighth Judicial District Court, Clark County, Nevada	Dismissed on 8/28/09
Eugene Pasieka v. Riviera Holdings Corp. dba Riviera Hotel & Casino; Cuesports International et al.; Case No. A558692	Personal Injury	Eighth Judicial District Court, Clark County, Nevada	Trial set for 12/10/09

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Norma Cummings v. Riviera Hotel & Casino and Riviera Holding Corp.; Case No. A593782	Personal Injury	Eighth Judicial District Court, Clark County, Nevada	Pending/Arbitration
Jesse Holder v. Riviera Holding Corporation; Case No. A615323	Negligence	Eighth Judicial District Court, Clark County, Nevada	Pending
Ron DeMarco v. Riviera Holding Corporation and Riviera Black Hawk; Case No. 07-CV-01147-JKL-JMW	Age Discrimination law suit	United States District Court, Denver, Colorado	Pending

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	8/13/09	\$16,087.70
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	9/15/09	\$4,226.00
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	10/14/09	\$29,258.75
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	11/16/09	\$13,948.60
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	12/11/09	\$13,948.60
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	12/14/09	\$17,000.00
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	1/15/10	\$2,285.02
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	2/17/10	\$19,311.00
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	3/15/10	\$29,630.86
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	4/16/10	\$35,088.00
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	5/12/10	\$35,558.78
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	6/10/10	\$49,160.05
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	7/12/10	\$158,714.04

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	7/12/10	\$92,482.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo Bank	Workers Compensation; account ending in 6601	0.00; 8/12/09
Bank of America	Workers Compensation; account ending in 2447	0.00; 6/3/2010
Wachovia Bank	Corporate checking; account ending in 1125	0.00; 7/8/2009
Wilmington Trust	ESOP; account ending in 4572	0.00; 11/30/09

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of businessNone
☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Riviera Operating Corporation	88-0296874	2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Hotel and Gaming	Incorporated January 27, 1993

None
☐

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statementsNone
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Phil Simons

DATES SERVICES RENDERED
CFO/Treasurer; May 2008-Present

None
☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
Ernst & Young, LLP

ADDRESS
3800 Howard Hughes Parkway, Ste. 1450
Las Vegas, NV 89169

DATES SERVICES RENDERED
External Auditors; March 2008- Present

None
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Securities and Exchange Commission
SEC Filings- financial statements accessible to all financial institutions

ADDRESS

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21 . Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Phil Simons
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

Co-Chief Executive Officer**0.00**

Phil Simons
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

**Treasurer & Chief Financial
Officer****0.00**

Tullio Marchionne
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

Co-Chief Executive Officer**0.23%**

Tullio Marchionne
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

General Counsel & Secretary**0.23%**

Robert Vannucci
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

Co-Chief Executive Officer**1.17%**

Vincent DiVito
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

Chairman of the Board**0.05%**

Major General Paul Harvey
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

Board of Director**0.03%**

James Land, Jr.
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

Board Director**0.09%**

Wayzata Investment Partners, LLC
701 East Lake Street, Ste. 300
Wayzata, MN 55391

Shareholder**8.07%**

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Plainfield Special Situation Master I 5 Railroad Avenue Greenwich, CT 06830	Shareholder	15.06%
Desert Rock Enterprises, LLC 3960 Howard Hughes Parkway Suite 562 Las Vegas, NV 89109	Shareholder	15.06%
Lorenzo Doumani Family Trust 2747 Paradise Rd., Ste. 501 Las Vegas, NV 89109	Shareholder	5.82%

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
William Westerman	Chairman of the Board	Upon death on April 18, 2010
William Westerman	Chief Executive Officer	Upon death on April 18, 2010

23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

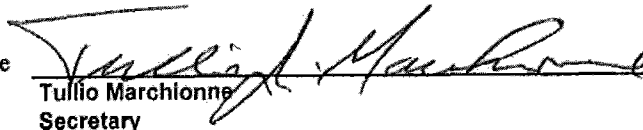
NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 7-26-10

Signature


Tullio Marchionne
Secretary

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
District of Nevada

In re Riviera Holdings Corporation

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>516,699.40</u>
Prior to the filing of this statement I have received	\$	<u>516,699.40</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 7-26-10


Thomas H. Fell, Esq.
Gordon Silver
3960 Howard Hughes Parkway
Ninth Floor
Las Vegas, NV 89169
(702) 796-5555

**United States Bankruptcy Court
District of Nevada**

In re Riviera Holdings Corporation

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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See Attached Exhibit 2

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 7-26-10

Signature


Tullio Marchionne
Secretary

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court
District of Nevada**

In re **Riviera Holdings Corporation**

Debtor(s)

Case No.

Chapter


11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Riviera Holdings Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

Date



Thomas H. Fell, Esq.

Signature of Attorney or Litigant

Counsel for **Riviera Holdings Corporation**

Gordon Silver

3960 Howard Hughes Parkway

Ninth Floor

Las Vegas, NV 89169

(702) 796-5555

United States Bankruptcy Court
District of Nevada

In re Riviera Holdings Corporation

Debtor(s)

Case No.
Chapter

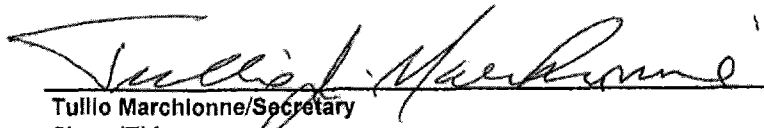
11

VERIFICATION OF CREDITOR MATRIX

I, the Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

7-26-10


Tullio Marchionne/Secretary
Signer/Title

Abraham D. Hugar
951 Las Palmas Entrada #628
Henderson, NV 89012

Agnes Smith
9278 Apache Springs Dr.
Las Vegas, NV 89117

Aileen J. Tennell
1051 Hassett St.
Las Vegas, NV 89104

Aimee A. Morrill
2050 N. Los Feliz
#129
Las Vegas, NV 89156

Alan Fields
8930 Crooked Ct
Las Vegas, NV 89123

Albert A. Sellers
9672 Gunsmith Dr.
Las Vegas, NV 89123

Alexander Cools
Bldg Belgicia 11
Brussels Belgium

Alexandra M. Reeves
1650 F St.
Golden, CO 80401

Alexandra N. Pitts
c/o Jon Pitts
2108 Monterey Ave.
Las Vegas, NV 89104

Alexis Jablonski
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109

Alison J. Pitts
c/o Jon Pitts
2108 Monterey Ave.
Las Vegas, NV 89014

Alma E. Campa
4396 Springdale Ct
Las Vegas, NV 89121

Alma Jean Smith
2068 N. Nellis Blvd., #230
Las Vegas, NV 89115-5576

Alyson Kosinski
c/o David Kosinski
5672 West Twain Ave.
Las Vegas, NV 89103

Amos Moore
3024 Alma Drive
North Las Vegas, NV 89030-5124

Amparo B. Mendoza
7950 Macklin St.
Las Vegas, NV 89129-5539

Amy J. Swiantkiewicz
4378 Clover Hill Court
Las Vegas, NV 89147

Amy Miller
2048 Smoke tree village Circle
Henderson, NV 89012

Ana Maria Rodriguez
1031 Palmerston St.
Las Vegas, NV 89110-2641

Anberber Tamrat
1208 Vance St.
Lakewood, CO 80215

Andrea Mikesell
3336 Clandara Ave.
Las Vegas, NV 89121

Andrew J. Berry
6052 Jay St
Arvada, CO 80003

Anita L. Holland
5921 Kentlands St.
Las Vegas, NV 89130

Ann Trait
c/o Westerman
2901 Las Vegas Blvd. South
Las Vegas, NV 89109

Annette Watson
6100 Carmen Blvd.
2046
Las Vegas, NV 89108

Anthem Blue Cross Blue Shield
Attn: Julie Crume
9133 W. Russell Road
Las Vegas, NV 89148

Arnold Kramer
3655 Starship Lane
Las Vegas, NV 89147-6824

Arthur Kingsley
3601 Cambridge 141
Las Vegas, NV 89109-4009

Bank of America IRA Cust. FBO
Margarita Quinones IRA
1810 Vegas Valley Dr.
Las Vegas, NV 89109-1724

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9 Eliot Dr.
Voorhees, NJ 08043-4136

Beverly Catalano
6809 Neepawa Cir
Las Vegas, NV 89108

Billie Forsstrom
818 Cornerstone Place
North Las Vegas, NV 89031-1892

Bobbie Nell Stubblefield
1220 Tree Line Dr.
1045
Las Vegas, NV 89142-0678

Boonchuey Butler
4267 Twilight St
Las Vegas, NV 89122

Brian Benchneider
15 Emerald Dunes Circle
Henderson, NV 89052-6617

Brian Westerman
2901 Las Vegas Blvd. South
Las Vegas, NV 89109

Briceson J. Kahler
11988 W. Cross Dr.
Littleton, CO 80127

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Las Vegas, NV 89142

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C/O John Franzoi
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Las Vegas, NV 89121

Bryan R. Hilgediek
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Indianapolis, IN 43219-2861

Cantor Fitzgeralds Securities
Scott Greeberg, Esq.
c/o Cadwalder, Wickersham & Taft
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New York, NY 10281

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Apt. No. 207
Las Vegas, NV 89146

Carl T. Nixon
4164 Gibraltar
Las Vegas, NV 89121

Carlo La Marco
4589 El Camino Cabos Dr.
Las Vegas, NV 89147

Carol Elder
112 Sierra Timber Road
Black Hawk, CO 80422

Carolyn A. Flower
300 Duke Ave
No Las Vegas, NV 89030

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Las Vegas, NV 89121

Carolyn R. Burlingame
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Black Hawk, CO 80422

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Las Vegas, NV 89121

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Las Vegas, NV 89110-4749

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Las Vegas, NV 89103-2156

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National Corporate Research Ltd.
615 South Dupont Hwy
Dover, DE 19901

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10559 Bella Camrosa
Las Vegas, NV 89141

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Las Vegas, NV 89115-0343

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1702 Woodward Heights Way
North Las Vegas, NV 89102

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PO Box 11396
Chandler, AZ 85248-0007

Charlyne B. Corvino
9786 Sweet Jasmine
Las Vegas, NV 89148

Cheryl A. Wohlers
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Idaho Springs, CO 80452

Cheryl J. Anguiano
5800 Churchill St.
Las Vegas, NV 89107

Christina Coffey
97 Callaway Circle
Henderson, NV 89074

Christine A. Chapman
5536 Oxbole St
Las Vegas, NV 89119

Christine Arthun
C/O Brian Benschneider
15 Emerald Dunes Circle
Henderson, NV 89052-6617

Christine F. Baron
6644 Maddies Way
Las Vegas, NV 89118

Christine Gigante
10191 Renae Nicole Court
Las Vegas, NV 89123

Christine L. Snyder
8162 Yellow Daisy Ave.
Las Vegas, NV 89147

Christopher Beeman
229 Wellspring Court
Las Vegas, NV 89123

Christopher Westerman
c/o Westerman
2901 Las Vegas Blvd. South
Las Vegas, NV 89109

Cindy L. Ellis
6255 W. Tropicana # 182
Las Vegas, NV 89103

Cindy M. Lataille
8512 Quail Brook Ave.
Las Vegas, NV 89117

Clare Podmore
37 Rose Lea
Fulwood Perston
Lancashire, United Kingdom PR2 9LB,

Claudio A. Leiva
2878 Puente St.
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Colironed Dukes
1728 N. Decatur Blvd Apt 3
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1545 Golden Sea Lane
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Crystal Howard
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Las Vegas, NV 89148

Cynthia a. Mageau
10132 Pinnacle View Pl.
Las Vegas, NV 89134

Cynthia Birney
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Las Vegas, NV 89138

Cynthia Tiegs
1020 Ron Evans St.
Las Vegas, NV 89128

Dale E. Evans
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Las Vegas, NV 89106-1940

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Henderson, NV 89074

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David Stafford &
Suzanne Stafford JT Ten
1921 Talon
New Lenox, IL 60451-3852

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c/o Westerman
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Las Vegas, NV 89109

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#2131
Las Vegas, NV 89147

Deborah L. Mumford
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North Las Vegas, NV 89032

Deby McCoy
906 Crowfoot Circle
Henderson, NV 89014

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Las Vegas, NV 89156-5852

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8637 Freeport Lane
Las Vegas, NV 89117

Dennis G. Basset
1712 Rambla Court
Las Vegas, NV 89102

Dennis R. Stokke
350 E. Desert Inn Rd.
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